

October 6, 2021

Wintek Corporation

To all unsecured creditors of Wintek Corporation:

Notice: Wintek Corporation (hereinafter referred as “Wintek”) will carry out the Third Repayment and distribution to the unsecured creditors in accordance with Wintek’s Reorganization plan (“the Plan”). Please kindly read through the following matters regarding the Third Repayment matters.

1. The civil order of Wintek’s reorganization plan was confirmed on December 10, 2018, and the decision on the confirmation of reorganization plan approval was published and uploaded to the reorganization special area (重整專區) of Wintek's official website. Please see below for the link.
<http://domino.wintek.com.tw/finance/n15002.nsf/1186e227527f1a9b48257e350030bda6/20bda0d3a9f3980a48258361002970a7?OpenDocument>
2. Wintek has fulfilled the first and second repayment and distribution to the unsecured creditors in reorganization in accordance with the Plan, except for the creditors that who have not yet provided the remittance instruction documents to Wintek.
3. Wintek will carry out the Third Repayment and distribution of unsecured reorganization claims in accordance with the reorganization plan, the Third Repayment and distribution ratio is 10% of the claims in reorganization. By adding the repayment ratio of the first and the second distributions, the cumulated repayment and distribution is 32%.
4. For the third repayment and distribution, Wintek would require the creditors to cooperate as follows.

(1) **Without any change** : If there is no change of the creditor's name

and the creditor's remittance instruction account that have provided to the company of the second distribution, the creditor shall by e-mail reply to the company, the subject of e-mail please show the word that "Claim number, creditor name and for the third distribution, there is no any change of the creditor's remittance instruction account that have provided to the company of the second distribution" and attached the filled in the information of attached excel file, so Wintek can process the payment. Attached **sample1** and **sample2** for your reference, if you need to query the claim number, please check with Appendix 3 (list of claims) of the reorganization plan. The link as follows:

<http://domino.wintek.com.tw/finance/n15002.nsf/1186e227527f1a9b48257e350030bda6/5ba0e0aee0176a8a482582490031968b?OpenDocument>

- (2) **Change the person in charge of the company:** If the creditor has no change in above two items of information (creditor name and Remittance Instruction bank account), but the "person in charge of the company" of the company's creditors has changed, please fill out the attached "Remittance Instruction – For revision application (director) "and furnish a hard copy of the company's registration and existence certificates and supporting documents for name change of director) to "mail" to the company to update the creditor's information. Attached **sample3** for your reference.
- (3) **Change the creditor's name or Remittance Instruction bank account:** If there is any change in the "creditor name (only in the case of creditor renaming)" and/or "Remittance Instruction bank account", please fill in the attached "Remittance Instruction - For revision application (name and or account) " and furnish a hard copy of the company's registration and existence certificates and supporting documents for name change of director (if any) and , the original of "Credibility Letter with notarized by the local notary or the place of establishment.
Please "mail" the above two documents to Wintek to change the remittance account. Attached **sample4** for your reference.

5. If the creditor replies to Wintek that the remittance account has no any change by e-mail or if there is a change and provided the excel file that request, but the creditor has provided the request documents on October 17, 2021 (including before), Wintek will remit the third repayment and distribution on November 25, 2021.
6. The detailed rules for repayment and distribution shall be handled in accordance with the provisions of section 6, Chapter 5 of the reorganization plan.
7. If the creditor has not furnished the remittance instruction documents or has not yet obtained the first and/or second repayment and distribution, please operation the require document as soon as possible.
8. Should you have any questions regarding the above, please contact Wintek's team as below:

Wintek Corporation

Address: No.10, Jianguo Rd., Tanzi Dist., Taichung City 427058, Taiwan (R.O.C.)

TEL: 886-4-25318899

FAX: 886-4-25310868

Finance Manager: Ms. Cl Chen ext. : 21501, 21503

Creditor's rights processing Manager: Ms. Gina ext. : 21924

Legal Dept. Assistant Manager: Ms. Stella ext.: 21610